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<u>Overview</u>

We get the question a lot on support regarding the installation of **Trail Blazer**, especially for new customers or for customers who are setting up <u>new database users</u>. You can have the application installed on as many computers as you need, this article walks through the steps to **download and install** it on a **PC**.

The program is native to PC which means you can download it for free off of our website. We put out releases of the software roughly 2x/Month so it's important to close the program after you're finished working so that you always get the most up-to-date version.

Tip: Mac users can access their database via a free **remote desktop application** (*you'll need to contact us for your credentials*). This article shows how to login via Mac: <u>http://trailblz.com/kb/?action=view&kb=255&cat=1</u>



Outline

#1 Download and Install Trail Blazer on a PC **#2** Uninstall/Reinstall the Application if it doesn't Launch after a Recent Deployment **#3** Related Resources

#1 – Download and Install Trail Blazer on a PC

Open a web browser (Internet Explorer is usually the best choice for this process, but Chrome, Firefox, etc. should work just fine).

Navigate to https://www.trailblz.com/desktop/

You'll get a notification to either 'run' and/or 'save' the file depending on what browser you are using, click [Run] if prompted, or click [Save] if run isn't an option. In my example I used IE and it provided a [Save] button.



Different browsers will promt you in different ways on how to proceed with the download. Either click 'run' or 'save' to proceed.

(If nothing happens you'll likely need to navigate to your 'Downloads' area to launch the install from there).



This will either initiate the download process automatically, OR (as was the case in my example) it will put the download into the 'Downloads' location on your browser. *If the file is put into your download location you'll need to navigate there, and double-click it to launch the process as shown below.



If the download doesn't automatically start you'll need to navigate to the browser's download location, and launch it from there.

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^{Tвz} Trail Blazer Campaign S Trail Blazer	trailblz.application 12.4 KB — trailblz.com — 10:29 AM trailblz.com — Tuesday, May 03, 2016 10:29 AM Show All Downloads
Name: Trail Blazer	
Version: 6.2.5928.17572	Double-click to launch the
Publisher: Trail Blazer Campaign Service	es Inc download if it doesn't start
Note: For Google Chrome and Firefox use	rs: automatically.
Firefox users, Install Microsoft's ClickOnce Chrome users, Install ClickOnce for Goog	e plug-in before continuing from mozilla.org, click here. le Chrome plug-in before continuing from google.com, click here.
Prerequisite to running Trail Blazer:	r later
Monitor with minimum 1024x768	
Minimum processor speed: 1 GH	z
 Minimum ram: 512 MB 	
Minimum available disk space: 1	00 MB
Instructions for Installing Microsoft .NE	T 4.0 Framework

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Install Trail Blazer

Once you have completed the .NET Framework installation, you may proceed with the Trail Blazer installation by clicking the button below:



You'll get a load animation regarding the status of the install. Once complete the application will launch and bring you to the login screen, it will also install an application icon on your desktop. My example is shown in three images below.

Img 1 of 3 – Desktop Icon



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Double-click the desktop icon to launch the application if it doesn't BASE www.trailblz.com/kb automatically launch.



Img 2 of 3 – (Tip) Pin Application to your Taskbar

Pin the program to your taskbar for ease-of-use in the future.



Img 3 of 3 – Login Screen the First Time you Login on a New PC or with a Right after a Fresh Install



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Trail Blazer Version 6.2.5928.17572	
Trail Blazer	¶ [™]
Please enter your user id and password:	L
User ID: Password:	
Progress	
2	
Setup 🗞 OK 🕼 Cano	el

The first time you login you'll be asked for your 'Database Name', enter it if you have it, if you don't you'll need to contact one of your database administrators or contact our live support (1-866-909-8700).

Leave the 'Database Key' field **blank** (unless you were instructed otherwise, which is very rare).

Click **[OK]** to finish the login process. *My example is below; make sure you enter your organization's own unique Database Name*.



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Setup		
Database Location *********************** Your D below. Database Nam ************************	Hosted by Trail Blazer Mssql6.trailblz.com ATABASE name is entered in the box (Your user id and password are determines;) e: YourDatabaseNameGoesHere Database KEY is used in few instances.	1. Enter your 'Database Name' here, if you don't have it you'll need to contact one of your database admins OR contact our support dept.
Leave provide Database Key:	this blank unless you have been ed a key <	
Connect using Port	Use default port Leave this blan 1433 specifically in:	nk unless you were structed otherwise.
0	Advanced DK Cancel	

If your login is a success you'll see the **Start Page** of **Trail Blazer**.



If your login is successful you'll be brought to the Trail Blazer Start Page.

Irail Blazer Version 6.2.5928.17572 Demo	Non-rotit Joel - [Start Page]	
Settings Help		-
Application Menu «		TM
		r
asks		
- S Calendar/Tasks	welcome to the Start P	age
Canvassing	Comments - RE SURE TO INCLUDE YOUR EMAIL IE YOU WOULD LIKE & REDLY	
Communications	Comments be some to include took emale if too woold like a kepet.	*
Financial		
System Manager		-
	Tell	Isl
		55:
	Need Help? Call 866-909-8700, Local 952-767-2651 or email us at support@trailblz	.com
	Have you received a scary/confusing letter from Vanco	
	regarding PCI compliance?	
	Mon, 21 Mar 2016 12:53:00 -0500	
	A few things you need to know:	
	Trail Blazer is responsible for your being PCI compliant.	
	You STILL MUST file the required report on Vanco's PCI compliance web page. They we provide you with the link.	ill
	You can click here for the answers to all the questions they ask.	
Open Windows	The main thing to keep in mind on this is that you are outsourcing all your credit card transaction processing to Trail Blazer.	
Jai raye	Let us know if you have any questions. Our support email is at the top of this screen.	
Reminders	New Merge Fields Added (Tax Deductible Contribution Table and Pledge Details Table)	
Phone Call - Rockef 09/18 10:00 AM		
rant Follow-up - C 09/04 09:23 AM	FR, 12 FED 2016 15:16:00 -0500	



If it fails you'll get a notification message, common reasons for a failed login would be: incorrect UN/PW, wrong Database Name, or your network security settings are blocking our default port. Contact us if your login continues to fail so we can help troubleshoot the issue, if it is a network issue you'll need to have access to your IT department. The next section shows how to uninstall/reinstall the application if you get an error message after a recent release is put out.

<u>#2 – Uninstall/Reinstall the Application if it doesn't Launch after a Recent Deployment</u>

If you get an error message similar to the one below when trying to launch the application you'll likely need to uninstall and reinstall it.

Img 1 of 2 – Example Error Message



Scale Correctly ofter a Recent Deployment the Application if it Doesn't Launch Correctly after a Recent Deployment



Img 2 of 2 – Application Error Code: Trail Blazer Can't Launch



How to Download & Install Trail Blazer on a PC, and how to Uninstall/Reinstall the Application if it Doesn't Launch Correctly after a Recent Deployment

- D X 1SW6X3KU.log - Notepad File Edit Format View Help PLATFORM VERSION INFO Windows : 6.1.7601.65536 (Win32NT) Common Language Runtime : 4.0.30319.34209 System.Deployment.dll : 4.0.30319.34280 built by: FX452RTMGDR clr.dll : 4.0.30319.34209 built by: FX452RTMGDR dfd11.d11 : 4.0.30319.34280 built by: FX452RTMGDR dfshim.dll : 4.0.41209.0 (Main.041209-0000) SOURCES Deployment url : file:///C:/Users/jkristenson/AppData/Roaming/Microsoft/Internet %20Explorer/Quick%20Launch/User%20Pinned/TaskBar/Trail%20Blazer.appref-ms%7C ERROR SUMMARY Below is a summary of the errors, details of these errors are listed later in the log. * Activation of C:\Users\jkristenson\AppData\Roaming\Microsoft\Internet Explorer\Quick Launch\User Pinned\TaskBar\Trail Blazer.appref-ms| resulted in exception. Following failure messages were detected: + Could not find file 'C:\Users\jkristenson\AppData\Roaming\Microsoft\Internet Explorer \Quick Launch\User Pinned\TaskBar\Trail Blazer.appref-ms'. COMPONENT STORE TRANSACTION FAILURE SUMMARY No transaction error was detected. WARNINGS There were no warnings during this operation. OPERATION PROGRESS STATUS [5/3/2016 12:47:00 PM] : Activation of C:\Users\jkristenson\AppData\Roaming\Microsoft\Internet Explorer\Quick Launch\User Pinned\TaskBar\Trail Blazer.appref-ms| has started. ERROR DETAILS Following errors were detected during this operation. * [5/3/2016 12:47:00 PM] System.IO.FileNotFoundException - Could not find file 'C:\Users\jkristenson\AppData\Roaming\Microsoft\Internet Explorer \Quick Launch\User Pinned\TaskBar\Trail Blazer.appref-ms'. - Source: mscorlib - Stack trace: - Stack trace: at System.IO.__Error.WinIOError(Int32 errorCode, String maybeFullPath) at System.IO.FileInfo.get_Length() at System.Deployment.Application.ShellExposure.ParseAppShortcut(String shortcutFile, DefinitionIdentity& subId, Uri& providerUri) at System.Deployment.Application.ApplicationActivator.ProcessOrFollowShortcut (String shortcutFile, String& errorPageUrl, TempFile& deployFile) at System.Deployment.Application.ApplicationActivator.PerformDeploymentActivation (Uri activationUri, Boolean isShortcut, String textualSubId, String deploymentProviderUrlFromExtension, BrowserSettings browserSettings, String& errorPageUrl) at System.Deployment.Application.ApplicationActivator_ActivateDeploymentWorker at System. Deployment. Application. ApplicationActivator. ActivateDeploymentWorker (Object state) COMPONENT STORE TRANSACTION DETAILS No transaction information is available.

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Click on the Windows Start Button and navigate to the Control Panel. In my example I was using Windows 7 OS, if you use a different version the user interface will likely vary.



Trail Blazer How to Download & Install Trail Blazer on a PC, and how to Uninstall/Reinstall the Application if it Doesn't Launch Correctly after a Recent Deployment





Click on the link called 'Uninstall a Program'. If you don't see that you'll want to look for Programs and Features.



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Adjust your computer's settings	View by: Category
System and Security Review your computer's status Back up your computer Find and fix problems	User Accounts and Family Safety Add or remove user accounts Set up parental controls for any user
Network and Internet View network status and tasks Choose homegroup and sharing options	Appearance and Personalization Change the theme Change desktop background Adjust screen resolution
Hardware and Sound View devices and printers Add a device	Clock, Language, and Region Change keyboards or other input methods Change display language
Programs Uninstall a program	Ease of Access Let Windows suggest settings Optimize visual display

look for 'Programs and Features'.



Once the list of programs populates, locate and click on Trail Blazer, then click the [Uninstall/Change] at the top.



TrailBlazer How to Download & Install Trail Blazer on a PC, and how to Uninstall/Reinstall (International Correctly after a Recent Deployment the Application if it Doesn't Launch Correctly after a Recent Deployment

Control Panel	Programs Programs and Features		Search Pro., Q			
Control Panel Home	Uninstall or change a program					
View installed updates	To uninstall a program, select it from the list and then click Uninstall, Change, or Repair,					
🛞 Turn Windows features on or	2					
off	Organize 🔻 Uninstall/Change	:= 🕶 🔞				
	Name Uninstall or change this program.	Publisher	Installed On 🔷			
	Microsoft Visual Studio Community 2013 with Update 4	Microsoft Corporation	9/21/2015			
	💱 Microsoft Web Deploy 3.5	Microsoft Corporation	2/19/2015			
	😻 Mozilla Firefox 45.0.2 (x86 en-US)	Mozilla	4/14/2016			
	🔯 Mozilla Maintenance Service	Mozilla	4/14/2016			
	MySQL Workbench 6.2 CE	Oracle Corporation	2/5/2015			
	🔐 Notepad++		8/15/2012			
	OKI C5100 Digitally Signed Driver		7/24/2012			
	CKI Network Extension	Okidata	8/21/2012			
	Prerequisites for SSDT	Microsoft Corporation	2/19/2015			
	Prerequisites for SSDT	Microsoft Corporation	2/19/2015			
	👙 QuickTime 7	Apple Inc.	2/16/2016			
	R ROBLOX Player for jkristenson	ROBLOX Corporation	12/14/2015			
	🎯 Safari	Apple Inc.	9/9/2014			
	Skype Click to Call	Microsoft Corporation	1/14/2016			
	Skype™ 7.0	Skype Technologies S.A.	12/30/2014			
	ኛ Trail Blazer	Trail Blazer Campaign Services Inc	3/25/2016			
>	UltraMon	Realtime Soft Ltd	4/24/2012			
	Visual Studio 2010 Prerequisites - English	Microsoft Corporation	6/7/2012			
1	WatchGuard Fireware XTM OS for Core/Peak e-Series 11.3.2	WatchGuard Technologies, Inc.	5/11/2012			
-	₩ WatchGuard System Manager 11.4.2	WatchGuard Technologies, Inc.	5/11/2012			
	WCF RIA Services V1.0 SP2	Microsoft Corporation	2/19/2015			
	🐺 WinSnap	NTWind Software	2/16/2016			
	Word Cleaner 5.2.1		8/30/2012			
	💞 Word Cleaner 6.2.0		12/18/2014			
	WPF Toolkit June 2009 (Version 3.5.40619.1)	Microsoft Corporation	2/22/2013 👻			
	< III >>					
	Trail Blazer Campaign Services Inc Product version: 6 2 5928 17572					



Select the radio button for Remove the application from this computer. Then click [OK].



NOTE: In some rare circumstance you may get two instances of the program installed, if this is the case, remove them both.

Install the program again by following <u>Section #1</u> of this article.



The **related resources** below link to a variety of similar articles and videos such as accessing the program via your Mac or smartphone as well as how to setup new users.



YouTube Channel

- Knowledge Base Articles

- 3rd Party Resources



Related Resources

Article: Configure Microsoft Remote Desktop – For Mac Users Article: Adding a Database User and Setting Security Settings Article: Install .Net 4.5.1 Article: Mobile Base Camp – Contact Search Article: How to Access Trail Blazer Remotely on an iDevice (iPod touch, iPad, or iPhone) Using the Free Microsoft Remote Desktop App Article: Configure 2X Client RDP Connection on your iPad (or any mobile device) Article: Copying Files From Macintosh to Remote Desktop Article: End of Day – Best Practices Article: Multiple Remote Desktop Connections on a Macintosh 3rd Party Resource (Article): Installing the .NET Framework Video: 2X iPad Install and Configure Video: Multiple Database Logon



Trail Blazer Live Support

- **C** Phone: 1-866-909-8700
- Email: support@trailblz.com
- Facebook: https://www.facebook.com/pages/Trail-Blazer-Software/64872951180
- Twitter: <u>https://twitter.com/trailblazersoft</u>

* As a policy we require that you have taken our intro training class before calling or emailing our live support team.

<u>*Click here*</u> to view our calendar for upcoming classes and events. Feel free to sign up other members on your team for the same training.

* After registering you'll receive a confirmation email with the instructions for how to log into the <u>GoToMeeting</u> session where we host our live interactive trainings.

* This service *is* included in your contract.